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DATE FILED: 7/17/08

*Seckman*

IN THE UNITED STATES DISTRICT COURT FOR THE  
SOUTHERN DISTRICT OF NEW YORK

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NEWBRIDGE SECURITIES CORPORATION,	
	: ECF CASE
Plaintiff,	: Civil Action No.: 1:08-cv-02962
	: (RJS/DCF)
- against -	:
	: <b>STIPULATION OF</b>
GENEREX BIOTECHNOLOGY CORPORATION,	: <b>DISCONTINUANCE</b>
	: <b><u>WITH PREJUDICE</u></b>
Defendant.	:
-----	x

**IT IS HEREBY STIPULATED AND AGREED** by and between the undersigned counsel for the parties in the above-entitled action, that whereas no party hereto is an infant or incompetent person for whom a committee has been appointed and no person not a party has an interest in the subject matter of the action, all petitions, causes of action, motions, and temporary restraining orders asserted, obtained or sought in this action be and hereby are discontinued, and the complaint is hereby discontinued, with prejudice on the merits without costs as to any party.

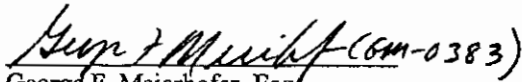
**IT IS FURTHER STIPULATED AND AGREED** that this stipulation may be filed with the Clerk of the Court without further notice to either party; and it is

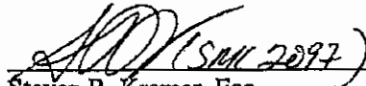
**FURTHER STIPULATED AND AGREED** that a facsimile signature on this stipulation will be deemed an original and the stipulation may be signed in counterparts, which together constitute one instrument.

Dated: April 22, 2008  
New York, New York

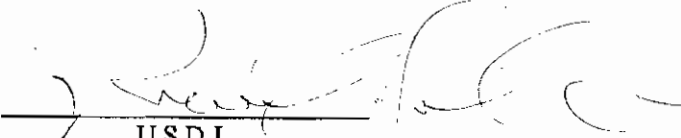
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*Attorneys for Defendant*

SO ORDERED:

  
\_\_\_\_\_  
U.S.D.J.  
7/17/08